

Glickman

Street Address 1

#1203-4464 Markham Street

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	washington, D.C.	per response: 4.0
1. Issuer's Identity	_	_
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001600620	(Ferrit)	Too to the second
Name of Issuer		© Corporation
Aurinia Pharmaceuticals Inc.		C Limited Partnership
Jurisdiction of		C Limited Liability Company
Incorporation/Organization		General Partnership
ALBERTA, CANADA		C Business Trust
Year of Incorporation/Organ	ization	C Other
O Over Five Years Ago Within Last Five Years		
(Specify Year)	2009	
C Yet to Be Formed		
0.0: : 1.0!	(D : 10 ()	
	f Business and Contact In	iformation
Name of Issuer		
Aurinia Pharmaceuticals Inc.		
Street Address 1	Street Address	2
#1203-4464 MARKHAM STRI	EET	
City	State/Province/Country ZIP/Posta	al Code Phone No. of Issuer
VICTORIA	BRITISH COLUMBIA, CANADA	250-708-4272
	CANADA	
2 Poloted Paragna		
3. Related Persons		
Last Name	First Name	Middle Name
Zaruby	Stephen	W.
Street Address 1	Street Address	
#1203-4464 Markham Stree		
		ZID/Destel Code
City	State/Province/Country	ZIP/Postal Code
Victoria	BRITISH COLUMBIA, CANADA	V8Z 7X8
	1	1
Relationship:	Executive Officer Director	Promoter
Clarification of Response (if Nec	cessary)	

Richard

M.

Street Address 2

		State/Provii		ZIP/Postal Code	
Victoria		BRITISH	COLUMBIA, CANAI	DA V8Z 7X8	
Relationship:	V	Executive Officer	✓ Director	Promoter	
Clarification of Respo	nse (if Ne	cessary)			
	1150 (11 1 10				
		F14 4 N.I		34° 1 11 - 37	
Last Name		First Name		Middle Name	
Martin		Michael			
Street Address 1			Street Addres	88 2	
#1203-4464 Markh	nam Stre				
City			nce/Country	ZIP/Postal Code	
Victoria		BRITISH	COLUMBIA, CANAI	DA V8Z 7X8	
Relationship:	✓	Executive Officer	□ Director	Promoter	
Clarification of Respo	nse (if Ne	cessary)			
Last Name		First Name		Middle Name	
				Wilddie Name	
Bourgeault		Dennis			
Street Address 1			Street Addres	ss 2	
			¬I		
#1203-4464 Markh	nam Stre				
City	nam Stre	State/Provi	nce/Country	ZIP/Postal Code	
	nam Stre	State/Provi	nce/Country COLUMBIA, CANAI		
Victoria Victoria		State/Provin	COLUMBIA, CANAI		
City Victoria		State/Provi			
Victoria Relationship:	V	State/Provin	COLUMBIA, CANAI	DA V8Z 7X8	
Victoria Relationship:	V	State/Provin	COLUMBIA, CANAI	DA V8Z 7X8	
Victoria Relationship:	V	State/Provin	COLUMBIA, CANAI	DA V8Z 7X8	
Victoria Relationship:	V	State/Provin	COLUMBIA, CANAI	DA V8Z 7X8	
Victoria Relationship: Clarification of Respo	V	State/Provin	COLUMBIA, CANAI	DA V8Z 7X8	
Victoria Relationship: Clarification of Respo	V	State/Provin BRITISH Executive Officer ccessary)	COLUMBIA, CANAI	V8Z 7X8 Promoter	
City Victoria Relationship: Clarification of Respo	V	State/Provin BRITISH Executive Officer cessary) First Name	Director	V8Z 7X8 Promoter Middle Name	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel	COLUMBIA, CANAI	V8Z 7X8 Promoter Middle Name	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel	COLUMBIA, CANAI Director Street Addres	V8Z 7X8 Promoter Middle Name	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin	Street Addres	Niddle Name Sis 2 ZIP/Postal Code	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin	COLUMBIA, CANAI Director Street Addres	Niddle Name Sis 2 ZIP/Postal Code	
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City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City Victoria	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin	Street Addres	Niddle Name Sis 2 ZIP/Postal Code	
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City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin BRITISH Executive Officer	Street Addres COLUMBIA, CANAI COLUMBIA, CANAI	Middle Name SS 2 ZIP/Postal Code V8Z 7X8	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City Victoria Relationship: Clarification of Respo	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin BRITISH Executive Officer cessary)	Street Addres COLUMBIA, CANAI COLUMBIA, CANAI Director	Middle Name Sis 2 ZIP/Postal Code DA V8Z 7X8 Promoter	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City Victoria Relationship: Clarification of Respo	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin BRITISH Executive Officer cessary)	Street Addres COLUMBIA, CANAI COLUMBIA, CANAI Director	Middle Name SS 2 ZIP/Postal Code V8Z 7X8	
City Victoria Relationship: Clarification of Respo Last Name Park Street Address 1 #1203-4464 Markh City Victoria Relationship:	onse (if Ne	State/Provin BRITISH Executive Officer cessary) First Name Daniel et State/Provin BRITISH Executive Officer cessary)	Street Addres COLUMBIA, CANAI COLUMBIA, CANAI Director	Middle Name ZIP/Postal Code V8Z 7X8 Promoter Promoter Middle Name	

City	State/Province		ZIP/Postal Code	
Victoria	BRITISH C	OLUMBIA, CANADA	V8Z 7X8	
Relationship:	Executive Officer	✓ Director	Promoter Promoter	
larification of Rest	oonse (if Necessary)			
	•			
ast Name	First Name		Middle Name	
Wijngaard	Peter			
treet Address 1	T CCT	Street Address 2		
#1203-4464 Marl	zham Stroot	1		\neg
			ZIP/Postal Code	
Victoria	State/Province			
Victoria	BRITISH C	OLUMBIA, CANADA	V8Z /A8	
Relationship:	Executive Officer	Director	Promoter	
larification of Resp	oonse (if Necessary)			
				_
ast Name	First Name		Middle Name	
Emster	Kurt von		7	
treet Address 1		Street Address 2	<u>-</u> 1 2	
#1203-4464 Marl		1		\neg
City	State/Province	e/Country	ZIP/Postal Code	
Victoria		OLUMBIA, CANADA		
, 100011M			1 102 710	
Relationship:	Executive Officer	✓ Director	Promoter	
Relationship.	Executive officer	Director	Tromoter	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
Wyatt	Donald			
Street Address 1		Street Address 2	2	
#1203-4464 Marl	tham Street			
City	State/Province	e/Country	ZIP/Postal Code	
Victoria	BRITISH C	OLUMBIA, CANADA	V8Z 7X8	
Relationship:	Executive Officer	▽ Director	Promoter	
	F		4	
Clarification of Resp	oonse (if Necessary)			
				•
Last Name	First Name		Middle Name	
Rovinski	Benjamin			
Street Address 1		Street Address 2	2	
#1203-4464 Marl	cham Street	1		\neg

ity	State/Province/Country	ZIP/Postal Code	
Victoria	BRITISH COLUMBIA, CANADA	V8Z 7X8	
Relationship: Execu	tive Officer Director	Promoter	
larification of Response (if Necessan	v)	l	
A \			
I. Industry Group			
	Health Care	C Retailing	
Agriculture Banking & Financial Services	6 Biotechnology	Retaining	
C Commercial Banking	C Health Insurance	C Restaurants	
C Insurance	O Hospitals & Physicians O Pharmaceuticals	Technology	
C Investing	C Other Health Care	Computers	
C Investment Banking	other meanth care	C Telecommunications	
C Pooled Investment Fund		C Other Technology	
Other Banking & Financial		Travel	
C Services	C Manufacturing	C Airlines & Airports	
Business Services	Real Estate	C Lodging & Conventions	
Energy	C Commercial	C Tourism & Travel Services	
C Coal Mining	C Construction	C Other Travel	
C Electric Utilities	C REITS & Finance C Residential	O Other	
C Energy Conservation C Environmental Services	C Other Real Estate		
C Oil & Gas	Other Rear Estate		
C Other Energy			
5. Issuer Size			
evenue Range	_	sset Value Range	
No Revenues	0.50	regate Net Asset Value	
\$1 - \$1,000,000	© \$1 - \$5,0	000,000	
\$1,000,001 - \$5,000,000		01 - \$25,000,000	
\$5,000,001 - \$25,000,000		.001 - \$50,000,000	
\$25,000,001 - \$100,000,000	C \$50,000,	,001 - \$100,000,000	
Over \$100,000,000	Over \$1	00,000,000	
Decline to Disclose	C Decline	to Disclose	
Not Applicable	C Not App	olicable	
S Fodoral Examplian	s) and Evaluaian(a) Cla	aimed (select all that	
	s) and Exclusion(s) Cla	aimeu (select all that	
apply)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505		
Rule 504 (b)(1)(i)	Rule 506(b)		
Rule 504 (b)(1)(ii)	Rule 506(c)		
Rule 504 (b)(1)(iii)			
	Securities Act Section 4(a		
1	Investment Company Act	Section 3(c)	

7. Type of Filing	
New Notice Date of First Sale 2014-02-1	4 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one	year? C Yes O No
9. Type(s) of Securities Offered (se	elect all that apply)
Pooled Investment Fund Interests Equity	** **
Tenant-in-Common Securities Debt	
Mineral Property Securities Option, Warra	ant or Other Right to ner Security
Security to be Acquired Upon Exercise of Option, Warrant or Other (described)	·
Other Right to Acquire Security	
10. Business Combination Transaction	ction
Is this offering being made in connection with a business	70.74
transaction, such as a merger, acquisition or exchange off	fer?
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside	USD
Minimum investment accented from any outside	USD
Minimum investment accepted from any outside	USD
Minimum investment accepted from any outside investor	USD Recipient CRD Number None
Minimum investment accepted from any outside investor 12. Sales Compensation	
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient	Recipient CRD Number None
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City Stat	Recipient CRD Number None 39011 (Associated) Broker or Dealer CRD Number Street Address 2 e/Province/Country ZIP/Postal Code
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City Stat Boston	Recipient CRD Number None 39011
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Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City State Boston M State(s) of Solicitation All States Fo CALIFORNIA CONNECTICUT	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City State Boston M State(s) of Solicitation All States Fo	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer Street Address 1 One Federal Street, 37th Floor City State Boston M State(s) of Solicitation All States Fo CALIFORNIA CONNECTICUT MARYLAND MASSACHUSETTS	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City State Boston M State(s) of Solicitation All States Fo	Recipient CRD Number None 39011
Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Leerink Partners LLC (Associated) Broker or Dealer None Street Address 1 One Federal Street, 37th Floor City State Boston State(s) of Solicitation All States Fo CALIFORNIA CONNECTICUT MARYLAND MASSACHUSETTS NEW JERSEY	Recipient CRD Number None 39011

·		
Recipient	Recipient CRD Number	None
Canaccord Genuity Inc.	1020	
(Associated) Broker or Dealer None	(Associated) Broker or Dealer Number	CRD None
Street Address 1	Street Address 2	
350 Madison Avenue, 11th Floor		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10017
State(s) of Solicitation	Foreign/Non-US	
13. Offering and Sales Amounts	<u> </u>	
To Tolling and Calco / Infodition		
Total Offering Amount \$\\ \begin{align*} \frac{52000000}{2} \\ \ext{1.52000000} \\ \ext{1.52000000} \\ \ext{1.520000000} \\ \ext{1.520000000} \\ \ext{1.520000000} \\ 1.52000000000000000000000000000000000000	USD Indefinite	
Fotal Amount Sold \$ 5200000	USD	
Total Remaining to be	USD Indefinite	
Sold " U	CSD Indemnie	
Clarification of Response (if Necessary)		
14. Investors		
Salast if committee in the offening have been	or may be said to persons who	
Select if securities in the offering have been do not qualify as accredited investors,		
Number of such non-accredited investors w offering	vho already have invested in the	
Regardless of whether securities in the offer	112	2
persons who do not qualify as accredited in of investors who already have invested in the	ivestors, enter the total number	
15. Sales Commissions & Finde	ers' Fees Eynenses	
To. Gales Commissions & Finde	cis i ces Expenses	
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and cl		he amount of an
Sales Commissions \$ 3494982		stimate
Finders' Fees \$ 0		stimate
	USD E	stillate
Clarification of Response (if Necessary)		
		1
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offer		
any of the persons required to be named as executive If the amount is unknown, provide an estimate and c		sponse to Item 3 above.
	0 USD	Estimate
Clarification of Response (if Necessary)		
Clai incation of icesponse (if inccessary)		

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule
 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Aurinia Pharmaceuticals Inc.	/s/ Stephen W. Zaruby		Chief Executive Officer	2014-02-28